

MEDICAL CLAIM FORM

POLICYHOLDER INFORMATION

1. Name of Primary Policyholder (Last, First, MI): _____
2. Policy Number: _____
3. Physical Mailing Address: _____
4. Telephone: _____ 5. Email Address: _____

PATIENT INFORMATION

6. Patient Name (Last, First, MI): _____
7. Date of Birth (MM/DD/YYYY): _____

CLAIM INFORMATION

8. Was this claim pre-certified? YES NO
9. Is the claim covered by another insurance? YES NO *If Yes, please provide the name of the insurance company:*
- _____

Note: If your claim was submitted to a local insurance provider, you must submit a copy of the Explanation of Benefits (also referred to as finiquito) and medical bill before our company can process the claim.

10. Type of Service:

- Routine Wellness Medical Maternity Routine Vision Accident
- Other: _____

11. Length of days: _____ 12. Date of onset of the illness (MM/DD/YYYY): _____
13. Admitted as: Inpatient Outpatient Emergency 14. Country of Treatment: _____

15. List of medical services:

Note: Each one of the items listed below is required to have a copy of the corresponding medical invoice in PDF format.

Date of Service MM/DD/YYYY	Place of Service	Diagnosis and Procedure	Amount & Currency
a. _____	_____	_____	_____
b. _____	_____	_____	_____
c. _____	_____	_____	_____
d. _____	_____	_____	_____

Total: _____

PAYMENT INFORMATION FOR REIMBURSEMENT

16. Please provide the following bank details for reimbursement via wire transfer or ACH payment.

- a. Account Number: _____
- b. Name of the Account Holder: _____
- c. Routing Number: _____
- d. Name of Bank: _____
- e. Intermediary Bank (if applicable): _____

Other reimbursement methods available in the portal. Log in and go to your "My Profile" page to choose from Check, Wire, and EFT (Electronic Funds Transfer).

MEDICAL CLAIM FORM



ACCIDENT
& HEALTH

AUTHORIZATION

In view of a smooth administration of the policy and/or settlement of the insurance claim, and only for that purpose, I hereby give specific and informed consent regarding the processing data concerning myself and/or the members of my family. I certify that the above information is to best of my knowledge and believe to be correct and true. The issuance of false claims, misleading information or the withholding of information related thereto is an offense punished by Law. The information provided on or attached to this form may be disclosed to other persons or entities for the purpose of processing this claim and performing medical insurance plan administration. A photocopy of this authorization shall be as valid as the original.

SIGNATURE OF THE INSURED FILING THE CLAIM

DATE SIGNED [MM/DD/YYYY]